

First Half Fiscal 2024 key figures

<i>(in millions of euros)</i>	H1 FY 2024	H1 FY 2023	Variation (%)	Variation at constant rate (%)
Total revenues	593	488	21.5%	24.0%
Recurring EBITDA	201	163	23.1%	27.7%
<i>Recurring EBITDA margin</i>	<i>33.9%</i>	<i>33.5%</i>	<i>+44bps</i>	<i>+90bps⁽²⁾</i>
Net profit for the period	68	92	-25.6%	-18.0%
Recurring free cash flow	228	265 ⁽¹⁾	-14.0%	
<i>Recurring cash conversion (%)</i>	<i>113%</i>	<i>163%⁽¹⁾</i>	-	
Net financial cash position	1,065	859	24.0%	

Note: (1) Excluding the net effects from the transfer of receivables as part of the Sodexo Group amounting to €65m in H1 FY 2023. (2) Externalizing a 34.4% Recurring EBITDA margin at constant rate.